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**December 24, 2025** 

### VITAMIN

01

The vitamin B6 market has recently stabilized after a prolonged decline, with purchasing activity showing signs of recovery. Prices remained elevated at the beginning of the year, began to ease from April, and fell to a cyclical low in October. Although producers later attempted to raise prices to USD 15.17/KG, ample low-priced inventories limited the rebound, causing prices to retreat again. The market is currently stable, with prices hovering around USD 14/KG.

## AMINO ACID

02

According to available data, China exported 59,000 MT of threonine in November, up 11.5% month-on-month but down 4.0% year-on-year. Total exports from January to November reached 626,000 MT, representing a 4.3% year-on-year decline. The market remains stable overall, though trading activity is limited, and prices are expected to stay weak in the near term.

#### API

03

On December 23, Jiangsu Lianhuan Pharmaceutical Co., Ltd. announced that its API levonorgestrel has obtained World Health Organization (WHO) prequalification. The product had previously passed on-site inspections and Drug Master File (DMF) review, completing the full WHO prequalification process.

For florfenicol, supply remains ample and demand is moderate, mainly driven by essential purchasing. Producers have slightly adjusted prices downward, with current market levels around USD 21/KG. Prices are expected to remain steady to slightly weak in the short term.

## FOOD ADDITIVE

04

Affected by current market conditions, prices of carnitine products remain stable. This week's mainstream producer quotations are as follows:

Carnitine Base: USD 25.28-26.55/KG;

Acetyl-L-Carnitine HCI: USD 26.55–27.81/KG; L-Carnitine Tartrate: USD 24.00–25.30/KG.

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